

$$Q_1 = \tau - D_r \dot{\theta}$$

$$T = \frac{1}{2} (J_r + m_p L_r^2) \dot{\theta}^2 + \frac{2}{3} m_p L_p^2 \dot{\alpha}^2 - m_p L_p L_r \cos(\alpha) \dot{\theta} \dot{\alpha}$$

and acting on the pendulum is

$$Q_2 = -D_p \dot{\alpha}$$

Solving the above two equations for the Lagrangian and the derivatives, the EOM of the system are

The total potential energy of the system is

$$V = mg \frac{L_p}{2} \cos(\alpha)$$

and the total kinetic energy of the system is

$$\begin{aligned} & \left(m_p L_r^2 + \frac{1}{4} m_p L_p^2 - \frac{1}{4} m_p L_p^2 \cos^2(\alpha) + J_r \right) \ddot{\theta} - \left(\frac{1}{2} m_p L_p L_r \cos(\alpha) \right) \ddot{\alpha} + \left(\frac{1}{2} m_p L_p^2 \sin(\alpha) \cos(\alpha) \right) \dot{\theta} \dot{\alpha} \\ & + \left(\frac{1}{2} m_p L_p L_r \sin(\alpha) \right) \dot{\alpha}^2 = \tau - D_r \dot{\theta} \\ & \frac{1}{2} m_p L_r L_p \cos(\alpha) \ddot{\theta} + \left(J_p + \frac{1}{4} m_p L_p^2 \right) \ddot{\alpha} - \frac{1}{4} m_p L_p^2 \cos(\alpha) \sin(\alpha) \dot{\theta}^2 + \frac{1}{2} m_p L_p g \sin(\alpha) = -D_p \dot{\alpha} \end{aligned}$$

The torque applied at the base of the rotary arm is described as

$$\tau = \frac{\eta_g \eta_m k_g k_t k_m (V_m - k_m \dot{\theta})}{R_m}$$

When the nonlinear equations are linearized about the operating point $(\theta, \alpha) = (0, 0)$, the resultant EMO of the inverted pendulum are defined as:

$$(m_p L_r^2 + J_r) \ddot{\theta} - \frac{1}{2} m_p L_p L_r \ddot{\alpha} = \tau - D_r \dot{\theta}$$

and

$$\frac{1}{2} m_p L_r L_p \ddot{\theta} + \left(J_p + \frac{1}{4} m_p L_p^2 \right) \ddot{\alpha} + \frac{1}{2} m_p L_p g \alpha = -D_p \dot{\alpha}$$

Solving the above equations for the acceleration terms yields

$$\ddot{\theta} = \frac{1}{J_T} \left\{ - \left(J_p + \frac{1}{4} m_p L_p^2 \right) D_r \dot{\theta} + \frac{1}{2} m_p L_p L_r D_p \dot{\alpha} + \frac{1}{4} m_p^2 L_p^2 L_r g \alpha + \left(J_p + \frac{1}{4} m_p L_p^2 \right) \tau \right\}$$

and

$$\ddot{\alpha} = \frac{1}{J_T} \left\{ \frac{1}{2} m_p L_p L_r D_r \dot{\theta} - \left(J_r + m_p L_r^2 \right) D_p \dot{\alpha} - \frac{1}{2} m_p L_p g \left(J_r + m_p L_r^2 \right) \alpha - \frac{1}{2} m_p L_p L_r \tau \right\}$$

Where

$$J_T = J_p m_p L_r^2 + J_r J_p + \frac{1}{4} J_r m_p L_p^2$$

The A and B matrices for state-space representation can then be found as

$$A = \frac{1}{J_T} \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & \frac{1}{4} m_p^2 L_p^2 L_r g & - \left(J_p + \frac{1}{4} m_p L_p^2 \right) D_r & \frac{1}{2} m_p L_p L_r D_p \\ 0 & - \frac{1}{2} m_p L_p g \left(J_r + m_p L_r^2 \right) & \frac{1}{2} m_p L_p L_r D_r & - \left(J_r + m_p L_r^2 \right) D_p \end{bmatrix}$$

$$B = \frac{1}{J_T} \begin{bmatrix} 0 \\ 0 \\ J_p + \frac{1}{4} m_p L_p^2 \\ - \frac{1}{2} m_p L_p L_r \end{bmatrix}$$

